

Direct Electronic Transfer of Stock

Stock gifts may be donated to Trinity Evangelical Free Church and may also provide significant tax benefits to the donor. Please contact your tax advisor or broker concerning this type of contribution.

Process for transferring stock to Trinity Evangelical Free Church:

1. Instruct your broker or institution to do a DTC transfer.
2. Send the shares to:
Brokerage firm: Scottrade
Account # 78199095
DTC: 0705
Account Name: Trinity Evangelical Free Church
3. Notify Trinity's Financial Secretary with the details of your transfer, Judy Dupay, 952-435-5548 or jdupay@trinityefc.net.
(Trinity's brokerage firm will not know the name of the donor so it is important that you contact us with the following information):
 - a. Your name
 - b. Name of Stock
 - c. Number of shares
 - d. Ministry allocation of funds
4. If you or your broker have any questions, contact Bill Distad, Trinity's Church Treasurer, 952-322-6669 or distadbill@aol.com.

Trinity's policy regarding stock gifts is to sell the stocks as soon as they are received. Once we receive notification that the stock has been sold by our broker, we will send you a letter or email outlining the transaction.



Trinity Evangelical Free Church
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952.435.5548 ~ www.trinityefc.net